

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Jacqueline Marcus
Penny P. Reid
Ralph Miller

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	
-----X		

**NOTICE OF ADJOURNMENT *SINE DIE* OF THE
ONE HUNDRED SIXTY-SECOND OMNIBUS OBJECTION TO CLAIMS
(VALUED DERIVATIVE CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

PLEASE TAKE NOTICE that the hearing on the One Hundred Sixty-Second Omnibus Objection to Claims (Valued Derivative Claims), that was scheduled for August 25, 2011 at 10:00 a.m. (Prevailing Eastern Time), and that was previously adjourned as to certain Valued Derivative Claims to May 31, 2012 at 10:00 a.m. (Prevailing Eastern Time), **has been**

**further adjourned, solely with respect to the claims listed on Exhibit A annexed hereto, to a
date to be determined.**

Dated: May 23, 2012
New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus
Penny P. Reid
Ralph Miller
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

*Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates*

Exhibit A

Adjourned Claims:

<u>Claimant Name</u>	<u>Claim Number</u>
Cascade Investment, LLC	21730
Cascade Investment, LLC	21741
Elim Park Baptist Home, Inc.	67144
Goldman Sachs & Co. Profit Sharing Master Trust	31519
Goldman Sachs & Co. Profit Sharing Master Trust	31530
Zephyr 2004-4 LLC f/k/a Lehman Brothers CDO Opportunity Partners 2004-4 LLC	33612
Oz Asia Master Fund Ltd.	31521
Oz Asia Master Fund Ltd.	31531
Oz Europe Master Fund Ltd.	31523
Oz Europe Master Fund Ltd.	31534
Oz Master Fund Ltd.	65859
Oz Master Fund Ltd.	65860
Zephyr Recovery 2004-1 LP	33645
Zephyr Recovery 2004-2 LP	33643
Zephyr Recovery 2004-3 LP	33641
Zephyr Recovery II-A LP	33655
Zephyr Recovery II-B LP	34317
Zephyr Recovery II-C LP	33649